# Salina Regional Health Center

# Patient and Consumer Health Portal: Download Medical Record

#### Overview

The Download Medical Record is a new button under the Health Record section of the Patient and Consumer Health Portal. This new option allows portal users to request their patient files from the eChart. The portal user is sent an email when this file is ready for download. Once ready the file will download as a .zip file that the user can extract the files onto their personal device. This new feature will provide consumers with a streamlined way to get their chart, without needing to interact with the healthcare organization.

#### **Recommended Workflow**

When a portal user accesses the Health Record by clicking on the Health Record icon, the new Download Medical Record button will present as the last button on the right-hand side of the page.

#### Homepage – Health Record



| Laurieb Testtwotwo's Health Record  |  |                            |
|---|--|----------------------------|
| The portal does not contain your compreh<br>pathology results, behavioral health repor  | ensive health record. Certain items like<br>ts, and scanned documents will not be  | Health Summary             |
| available. In addition, certain sensitive re-<br>should be relayed only by your physician.<br>and Conditions display items recorded fro-<br>date. dt your next which this information w | sults will not be seen in the portal as they<br>The items under Allergies, Medications,<br>m your last visit, and may not be up to<br>will be undated  | Visit History              |
| Click on an item below or a button to the<br>Summary to view, print or download a sur   | right to view more details. Select Health<br>mmary of your care.   | <b>Results</b>             |
| Learn More  |  | Medications                |
| Allergies   | Current Conditions   |                            |
| No Known Allergies  | Age related osteoporosis   | Allergies &                |
| Medications   | Asthma   | Conditions                 |
| fluticasone propion-salmeterol (Advair Diskus)  | Atrial fibrillation  |                            |
| 500-50 mcg/dose   | Chronic sinus infection  | Reports                    |
|   | GERD (gastroesophageal reflux disease)   |                            |
|   | wotwo's         ecord         bur comprehensive health record. Certain items like health reports, and scanned documents will not be sensitive results will not be seen in the portal as they r physician. The items under Allergies, Medications, recorded from your last visit, and may not be up to normation will be updated.         utton to the right to view more details. Select Health wiload a summary of your care.         Item Conditions         Age related osteoporosis         Astma         Atrial fibrillation         Chronic sinus infection         GERD (gastroesophageal reflux disease)         Iron deficiency anemia         Knee contusion         Sinus infection         Strep throat exposure         UTI (urinary tract infection) with pyuria         Vaccin for diphtheria         Wrist contusion         Immunizations         COVID-19, mRNA, LNP-S, PF (Oct 02, 2023)         Flucelvax Quad PF (May 03, 2023) |                            |
|   | Knee contusion   | Documents                  |
|   | Sinus infection  |                            |
|   | Strep throat exposure  | Uaalth                     |
|   | UTI (urinary tract infection) with pyuria  | Maintenance &              |
|   | Vaccin for diphtheria  | Immunizations              |
|   | Wrist contusion  |                            |
|   | AITH KECOFG<br>Att a contain your comprehensive health record. Certain items like<br>to behavioral health reports, and scanned documents will not be<br>tion, certain sensitive results will not be seen in the portal as they<br>d only by your physician. The items under Allergies, Medications,<br>isplay items recorded from your last visit, and may not be up to<br>at visit, this information will be updated.<br>below or a button to the right to view more details. Select Health<br>ty print or download a summary of your care.   |                            |
|   | COVID-19, mRNA, LNP-S, PF<br>100 mcg/0.5 mL (Oct 02, 2023)   |                            |
|   | Flucelvax Quad PF (May 03, 2023)   | Download Medical<br>Record |

Upon selecting the Download Medical Record for the first time, it defaults with the message of, "There is no medical record file available to download for this patient."

## Homepage – Health Record – Download Medical Record

|  |  | Home   Log Off  |
|--|--|---|
| P  | Laurie Ztest's<br>Medical Record   |   |
| Select th<br>patient's<br>informati<br>available | e Request Medical Record button to create a downloadable file of this<br>medical record. The file, which may include clinical and financial<br>on, is not viewable from/does not appear on the portal and will be<br>for download for a limited time only. | Back to Health<br>Record<br>Request Medical<br>Record |
| There is no                                      | medical record file available to download for this patient.  | Medical Record<br>Activity                            |

The user has the option to request a Medical Record, View their Medical Record Activity, or go back to the Health Record.

| Laurieb Testt<br>Medical  | wotwo's<br>Record  |   |                                    |                          |
|---|--|---|------------------------------------|--------------------------|
| To download your medical rec  | ord file follow these steps  | s:  |                                    | Back to Health<br>Record |
| 1. Select the Compile button format.  | to start gathering your m  | edical information i  | in Zip file                        | Request Medica           |
| 2. Select the Download butto  | n to save the zipped file t  | o your selected loc   | ation.                             | Record                   |
| Depending on your settings th   | ne file may save automati  | ically to a default lo  | ocation.                           | Medical Record           |
| <ol><li>Once the download is comp<br/>most devices, you can do this</li></ol>   | olete, unzip/extract the do<br>by either double-clicking   | ownloaded zipped f<br>g or right-clicking th                                    | file. On<br>ne file.               | Activity                 |
| <ol> <li>After the file is unzipped, o<br/>instructions. The unzipped fol<br/>read directly, and other types<br/>when importing this informati</li> </ol> | pen the Readme file in th<br>der will contain two types<br>that can only be read by<br>on into other computer so | ne unzipped folder f<br>s of files: those tha<br>r computers and are<br>ystems. | for further<br>t you can<br>e used |                          |
| Caution: Anyone with access<br>files that contain your person   | to your device could pote<br>al information.   | entially see the dow  | nloaded                            |                          |
| Last requested date & time:   | Wed, Feb 14, 2024 a  | at 4:05 pm  |                                    |                          |
| Last requested by:  | Laurieb Testtwotwo   |   |                                    |                          |
| We are retrieving the med<br>The file will be available for o   | ical record file. This may take t<br>download once the Download by<br>Download                                   | time. Do not exit the pa<br>utton appears on the so                             | ge.<br>reen.                       |                          |

**.**... 1 3 4

Selecting the Request Medical Record option will refresh the screen and present the user with the Last Requested Date and time, the name of the person who requested the medical record and the file status. The Request Medical Record button is also removed while the file is being created.

Homepage – Health Record – Download Medical Record – Request Medical Record



Once the file is ready the user receives a new activity email notification in their email address that is on file with the provider or facility.

# New Activity email



There are scenarios in which the compile may fail:

- 1. If there are amendments on the record
- 2. If redactions are available
- 3. Any sort of integrity issues, such as pages or images being missing
- 4. If the visits are sensitive and the Sensitive Visits parameter in the HIM Toolbox is set to FAIL
- 5. If the jobs have crashed.

Assuming there are no issues, the user will now also see a download button under the file status section, within Download Medical Record.

#### **File Status**

#### Homepage – Health Record – Download Medical Record – Request Medical Record

| Laurieb Testtv<br>Medical R  | votwo's<br>Record  |  |
|--|--|--|
| To download your medical record<br>1. Select the Compile button to<br>format.<br>2. Select the Download button<br>Depending on your settings the<br>3. Once the download is comple<br>most devices, you can do this to<br>4. After the file is unzipped, op<br>instructions. The unzipped fold<br>read directly, and other types to<br>when importing this information<br>Caution: Anyone with access to<br>files that contain your personal | rd file follow these steps:<br>start gathering your medical information in Zip file<br>to save the zipped file to your selected location.<br>e file may save automatically to a default location.<br>ete, unzip/extract the downloaded zipped file. On<br>by either double-clicking or right-clicking the file.<br>en the Readme file in the unzipped folder for further<br>er will contain two types of files: those that you can<br>hat can only be read by computers and are used<br>n into other computer systems. | Back to Health<br>Record<br>Record<br>Record<br>Record<br>Record<br>Activity |
| Last requested date & time:<br>Last requested by:<br>We are retrieving the medic:<br>The file will be available for do   | Wed, Feb 14, 2024 at 4:05 pm<br>Laurieb Testtwotwo<br>al record file. This may take time. Do not exit the page.<br>wnload once the Download button appears on the screen.<br>Download  |  |

Upon selecting the download button the user sees a message letting them know the file is being retrieved. Once the file is ready they can click on the 'Download" button to download the file. It will download as a .zip file onto the user's device. Unless the path is manually changed downloads will go to the downloads folder on user's device.

The patient then needs to locate the file in downloads, or selected location, and right click the file and select "Extract All"

|                          | Name     |      |                                 | Date modif  | ied | d     | lype             | Size      |  |
|--------------------------|----------|------|---------------------------------|-------------|-----|-------|------------------|-----------|--|
| 📌 Quick access           |          |      |                                 |             |     |       |                  |           |  |
| 🚆 Documents 🛛 🖈          | ∨ Last m | onth | n (5)                           |             |     |       |                  |           |  |
| 👆 Downloads 🛛 🖈          | REAI     | DME  |                                 | 2/19/2024 1 | 10: | 18 AM | Text Document    | 2 KB      |  |
| Pictures                 | 📙 Mec    |      | Open                            |             |     | 1 PM  | Compressed (zipp | 1,716 KB  |  |
|                          | Mec      | -    | Conversion Folger marketers and |             |     | 7 AM  | Compressed (zipp | 430 KB    |  |
| HCPCS                    | Med      | -    | Crowdstrike Falcon maiware scar | 1 /         |     | DPM   | Compressed (zipp | 16,710 KB |  |
| 👳 Irollins (\\srhc.net\r | . Med    |      | Open in new window              |             |     | I DM  | Compressed (zinn | /30 KB    |  |
| Medical Necessity        |          | S    | Share with Skype                |             | _   |       | compressed (zipp | 450 100   |  |
| Portal                   |          |      | Extract All                     |             |     |       |                  |           |  |
|                          |          |      | Pin to Start                    |             |     |       |                  |           |  |
| OneDrive - Personal      |          | È    | Share                           |             |     |       |                  |           |  |
| 💻 This PC                |          |      | Open with                       |             |     |       |                  |           |  |

Once the portal user chooses Extract all the following window appears. This is asking where you want the files to download to. Make note of the location in the box below "Files will be extracted to this folder:" or click the browse button and choose where you want the files to download too.

|   |  | ×  |
|---|--|----|
| ~ | Rxtract Compressed (Zipped) Folders                            |    |
|   | Select a Destination and Extract Files                         |    |
|   | Files will be extracted to this folder:                        |    |
|   | C:\Users\jmorrill\Downloads\MedicalRecord_AddisonHarper Browse |    |
|   | Show extracted files when complete                             |    |
|   |  | -  |
|   |  |    |
|   |  |    |
|   |  |    |
|   |  |    |
|   |  |    |
|   | Extract Canc   | el |

Once it has been downloaded the user can select the Accounts\_index file to view the data in their browser.

| ACC | OUNTS_INDEX.<br>HTML            |                      |                 |      |             |    |       |       |                   |
|-----|---------------------------------|----------------------|-----------------|------|-------------|----|-------|-------|-------------------|
| Na  | me                              | Туре                 | Compressed size | 2    | Password Si | ze |       | Ratio | Date modified     |
|     | Ambulatory Results              | File folder          |                 |      |             |    |       |       |                   |
|     | ARMEHI                          | File folder          |                 |      |             |    |       |       |                   |
|     | Financial EHI                   | File folder          |                 |      |             |    |       |       |                   |
|     | Patient Immunization History    | File folder          |                 |      |             |    |       |       |                   |
|     | Population Health               | File folder          |                 |      |             |    |       |       |                   |
|     | Record_Documents_Testtwotwo_La  | File folder          |                 |      |             |    |       |       |                   |
|     | SM000000638_Testtwotwo_Laurieb  | File folder          |                 |      |             |    |       |       |                   |
|     | SM000000836_Testtwotwo_Laurieb  | File folder          |                 |      |             |    |       |       |                   |
|     | SM000000851_Testtwotwo_Laurieb  | File folder          |                 |      |             |    |       |       |                   |
|     | SM0000001511_Testtwotwo_Laurieb | File folder          |                 |      |             |    |       |       |                   |
|     | SM0000001685_Testtwotwo_Laurieb | File folder          |                 |      |             |    |       |       |                   |
|     | SM0000002170_Testtwotwo_Laurieb | File folder          |                 |      |             |    |       |       |                   |
|     | SM0000002568_Testtwotwo_Laurieb | File folder          |                 |      |             |    |       |       |                   |
|     | SM0000003194_Testtwotwo_Laurieb | File folder          |                 |      |             |    |       |       |                   |
|     | SV000003269_Testtwotwo_Laurieb  | File folder          |                 |      |             |    |       |       |                   |
|     | SV0000004085_Testtwotwo_Laurieb | File folder          |                 |      |             |    |       |       |                   |
|     | Utilization Review              | File folder          |                 |      |             |    |       |       |                   |
| Q   | ACCOUNTS_INDEX                  | Chrome HTML Document |                 | 2 KB | No          |    | 10 KB | 89%   | 2/14/2024 4:07 PM |

This is an example of what the screen will display when the portal user has opened the Accounts\_Index file. Click on the links or on the View Data near the end of each line item to view information from that date or service.



The user can also view the Medical Record Activity report which allows them to see when the Medical Record has been viewed, requested, or downloaded for that patient. The documents are displayed with a visit date to the far right.

### Medical Record Activity Homepage – Health Record – Download Medical Record – Medical Record Activity

**Return to Medical Record** 

| Q   | $\uparrow  \downarrow$ | 1 of 1  | -   +        | Automatic Zoom | ~    |            | Ď     | ÊÛ   | -   | Ċ I |  |
|-----|------------------------|---------|--------------|----------------|------|------------|-------|------|-----|-----|--|
|     |                        |         |              |                |      |            |       |      |     |     |  |
|     |                        |         |              |                |      |            | Page  | 1 o  | f 1 |     |  |
| Na  | me: Test,              | Laurie, |              |                |      | Birthdate: | 05/05 | 5/19 | 955 |     |  |
|     |                        |         | Medical      | Record Acti    | vity |            |       |      |     |     |  |
| Da  | te                     |         | User         |                | A    | ction      |       |      |     | _   |  |
| Feb | 05, 2024               | 11:32   | SRHC Suppo:  | rt             | Vi   | iewed      |       |      |     |     |  |
| Feb | 05, 2024               | 09:57   | SRHC Suppo:  | rt             | Vi   | iewed      |       |      |     |     |  |
| Feb | 05, 2024               | 09:50   | SRHC Suppo:  | rt             | Vi   | iewed      |       |      |     |     |  |
| Feb | 05, 2024               | 08:23   | SRHC Suppo   | rt             | Vi   | iewed      |       |      |     |     |  |
|     |                        | 11.00   | CDUC Current |                |      | iawad      |       |      |     |     |  |